



Christ Lincoln Foundation Legacy Society

The Christ Lincoln Foundation Legacy Society is a group of donors with a passion to serve Christ today and to leave a legacy that will serve Christ into the future. Legacy members do so by designating a gift to the Christ Lutheran Foundation in their estate plan through a bequest, life insurance, transfer of real estate, or other appropriate planning tool.

Those who have chosen to be recognized as members of the Legacy Society have done so, not for worldly recognition, but to encourage others to give generously by leaving a legacy of their own. The Christ Lincoln Foundation Legacy Society is an opportunity to manage your God-given assets in a manner that honors God and provides benefits today, tomorrow and into the future for various ministries of the church

How to Become a Member

Anyone who chooses to donate to Christ Lutheran Foundation through either a planned or deferred estate gift is automatically eligible for membership in the Christ Lincoln Legacy Society. This includes gifts given through:

- Life Insurance
- Bequests
- Retirement Plan Assets
- Family Gift Funds
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Revocable Trusts
- Life Estate Reserved
- Donor Advised Funds

Membership in the Christ Lincoln Legacy Society includes:

- Celebration and recognition in publications such as newsletters, annual reports, and on the Christ Lutheran Foundation website.
- Invitation to recognition events as an opportunity for members to network and celebrate their support of Christ Lutheran Foundation.
- Support for the society which could include referral of potential members when possible and suitable.
- Ongoing information regarding planned gifts and available opportunities

If you have designated Christ Lutheran Foundation in your gift planning and would like to be a member of the Christ Lincoln Legacy Society, please print and fill out the and mail to us at 4325 Sumner Street Lincoln, NE 68506. You may choose to remain anonymous if you so desire.

If you would like more information or have any questions, please contact James Moseman jmoseman@christlincoln.org or by phone at (402) 483-7774.



Christ Lutheran Foundation

Legacy Society Enrollment Form

Membership in the Christ Lincoln Foundation Legacy Society is for those who have included Christ Lutheran Foundation in their will, trust and/or estate plans; have named Christ Lutheran Foundation as a beneficiary (whole or partial) of an insurance policy or retirement account, and/or have established an endowment fund for Christ Lutheran Foundation.

Name(s): _____ Date: _____

All planned giving donors qualify to be included and recognized as Members of the Christ Lincoln Foundation Legacy Society. Inclusion allows Christ Lutheran Foundation to show continued thanks for your intended gift and it allows your planned gift intention to serve as encouragement to others.

- Yes, you may publish my/our name(s) as a Member of the Christ Lincoln Foundation Legacy Society. I understand that the dollar amount will **not** be published.
- Please do not publish my/our name(s) as a Member of the Christ Lincoln Foundation Legacy Society.

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

Date(s) of birth: _____

Signature: _____ Signature: _____

- I/we have made provisions for a planned gift to Christ Lutheran Foundation in my/our estate or financial plan. Checked below are the charitable arrangements I/we have made:

Revocable Charitable Plans:

- Will Bequest
- Revocable Trust Distribution
- Life Insurance Beneficiary
- IRA, Annuity or Retirement Plan Beneficiary
- Other/Describe _____

Irrevocable Charitable Plans:

- Life Insurance Assignment
- Charitable Gift Annuity
- Charitable Remainder Trust
- CLF Endowment Fund
- Life Estate Reserved
- Donor Advised Fund

Estimated current value of your charitable plan to Christ Lutheran Foundation is:

Revocable: \$ _____ Irrevocable: \$ _____

While providing an approximate value of your gift is not required, it helps CLF plan for the future.

All information is kept confidential.

All gifts should be made to:

Christ Lutheran Foundation

4325 Sumner Street Lincoln, NE 68506

Tax ID #47-0699015

Thank you for your generous and vital support of Christ Lutheran Foundation.

If you have any questions, please contact James Moseman. (402) 483-7774 jmoseman@christlincoln.org