

Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of Christ Lincoln through a provision in my/our estate plans. With this letter we are informing the Christ Lincoln Foundation of our plans. I/we understand that these plans can be revoked or modified by me/us at any time.

Name _____ Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I/we have made a provision to leave a legacy gift to the Christ Lincoln Foundation through my/our:

- Will
- Retirement Plan or IRA
- Living Trust
- Life Insurance Policy
- Other

- I/we wish to inform the Christ Lincoln Foundation, for long-term planning purposes only, which the current value of my/our future gift is: \$_____.
(This amount is kept confidential. If your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this gift at any time, at my/our sole discretion.

- You may publish my/our names, without any dollar amounts, in your lists of Christ Lincoln Foundation Legacy Society Members as a motivation for others to leave a future gift to benefit the Christ Lincoln Foundation.

- I/we do not want my/our name(s) published.

Date _____ Signature _____

Signature *(if applicable)* _____